中汇 ZHONGHUI

ZHONGHUI ANDA CPA LIMITED

Company Profile





Achieving Excellence through Quality



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About Us

Company Profile

ZHONGHUI ANDA CPA Limited ("ZHONGHUI ANDA", formerly known as ANDA CPA Limited) is a full-service professional services firm in Hong Kong. We provide a wide range of integrated professional services including Audit and Assurance, Pre-IPO and other Advisory Services, Taxation, Accounting, Corporate Services and Community Services. A large portion of our staff possesses professional qualifications, including Hong Kong Institute of Certified Public Accountants (HKICPA), Association of Chartered Certified Accountants (ACCA), Chinese Institute of Certified Public Accountants (CICPA), Institute of Chartered Accountants in England and Wales (ICAEW), CPA Australia, Hong Kong Institute of Chartered Secretaries (HKICS) and the Institute of Chartered Secretaries & Administrators (ICSA). Our success has been founded on our professional team and extensive network of professional services partners in Hong Kong, Mainland China and Taiwan as well as in overseas countries. Over the past 20 years, we have accumulated valuable professional knowledge and experience. We served a broad base of clients including over 90 companies listed on the Main Board and GEM Board of The Hong Kong Stock Exchange Limited, subsidiaries of international enterprises and enterprises listed on the exchanges in the PRC and Taiwan, and a substantial number of Hong Kong local small and medium companies.



Our Mission

We embrace the motto of "Achieving Excellence through Quality." With our practical knowledge of doing business in the PRC and taking advantage of our business and professional network in Hong Kong, Mainland China and Taiwan as well as overseas, we provide diversified professional services for our clients. We dedicate our effort to the mutual success with you and are committed to becoming one of the leading CPA firms in serving the PRC, Taiwan and local markets.

Our Strength



- **Professionalism**
  Our professional and supporting staff are dedicated to the delivery of quality and timely services to our clients. Each member of our staff serves our clients with absolute confidentiality and integrity. In order to facilitate our rapid expansion, we are continuously committed to improving our professional standard, service quality, as well as development of our staff.

- **Utilizing IT technology to enhance efficiency**
  Together with our IT experts, we have developed a comprehensive set of computerized systems covering every aspect of our work. From administrative duties and general management to providing various professional services, our computerized systems always make our work smooth, efficient and reliable.

Our Management



Patrick Sze
Managing Partner
CPA (Practising), MSCA

Patrick has extensive experience in assurance and corporate advisory services for a wide range of enterprises in the Greater China Region and has managed numerous assurances, financial investigations, IPO projects and corporate restructuring cases.

He is a practising member of the Hong Kong Institute of Certified Public Accountants (HKICPA) and a member of The Society of Chinese Accountants and Auditors (MSCA).



Joel Chan
Quality Assurance Partner
CPA (Practising), ACA, MSCA

Joel is experienced in auditing and corporate finance activities, and is well versed with International/Hong Kong Financial Reporting and Auditing Standards. He is experienced in providing technical support to audit firms in relation to audit and other assurance engagements of listed companies. He is an active speaker on IFRS/HKFRS matters. Joel is a practising member of the Hong Kong Institute of Certified Public Accountants (HKICPA), an associate member of the Institute of Chartered Accountants in England and Wales (ACA) and The Society of Chinese Accountants and Auditors (MSCA).

His main duties in the firm are to provide technical support on financial reporting and auditing matters. He oversees the overall quality assurance of the firm and is also responsible for matters regarding ethics and training.

Andrew Chen
Executive Partner
CPA (Practising), MSCA, TIHK



Andrew has considerable experience in accounting, tax planning and auditing for companies of various sizes, from SMEs to listed companies, both local and overseas. He is in charge of a diverse client portfolio ranging from listed companies, regulated corporations such as securities investment and brokerage companies to manufacturing, trading and architecture companies.

Andrew is a practising member of the Hong Kong Institute of Certified Public Accountants (HKICPA), fellow member of The Taxation Institute of Hong Kong (TIHK), The Society of Chinese Accountants and Auditors (MSCA) and holds a bachelor degree in Business Administration.

Canio Pang
Partner, Audit and Assurance
CPA (Practising), MSCA



Mr. Canio Pang is the Audit Partner of ZHONGHUI ANDA CPA Limited ("ZHONGHUI ANDA"). Prior to joining ZHONGHUI ANDA, he had worked in one of the Big4 international accounting firm, Ernst & Young, over 8 years. His last position in Ernst & Young was a Senior Manager. Mr. Pang has around 20-year experience in auditing and all round business consultation.

Canio has served his customers mainly covering listed companies, medium to large size PRC and foreign private entities. He has been experienced in serving clients with cross-border businesses. He is good at providing practical suggestions, compliance advices or solutions to clients facing difficulties during the process of their business development. In addition, Mr. Pang has particularly specialized in provision of special audit and professional consulting services for a variety of corporate financial restructuring, sale of business or assets, mergers and acquisitions, corporate finance projects, and audits of listed company in the process of share resumption application.

Our Management



Andy Lam
Partner
FCPA (Practising), FSCA, B Soc Sc

Andy has 32 years of experience in the accountancy profession, specialising in providing tax advisory services to clients.

Andy is a practising member of the Hong Kong Institute of Certified Public Accountants (HKICPA) and the fellow member of The Society of Chinese Accountants and Auditors (FSCA). Andy holds a bachelor degree in Social Sciences.



Ronald Fong
Partner, Audit and Assurance
CPA (Practicing), FCCA

Mr. Ronald Fong is the Audit Partner of ZHONGHUI ANDA CPA Limited ("ZHONGHUI ANDA"). Prior to joining ZHONGHUI ANDA, he had worked in one of the Big4 International accounting firm, Deloitte, over 9 years. His last position in Deloitte was a Manager. Mr. Fong has around 15-year experience in auditing and all round business consultation.

Ronald has extensive experience in corporate audits of pre-listing and listed companies, medium to large private entities and multi-national corporations. He has been experienced in serving clients with cross-border businesses. He is good at providing practical suggestions, compliance advices or solutions to clients facing difficulties during the process of their business development. In addition, Mr. Fong also has considerable experience in special assurance and advisory assignments in relation to merger and acquisitions as well as fund raising exercises.

Frankie Li
Partner, Audit and Assurance
CPA (Practising), FCCA



Mr. Li joined ZHONGHUI ANDA in 2017, specialized in audit and assurance. He is a practising member of the Hong Kong Institute of Certified Public Accountants and fellow member of the Association of Chartered Certified Accountants.

Prior to joining ZHONGHUI ANDA, he had worked in one of the international firm, RSM Hong Kong, for over seventeen years. He has extensive experience in providing audit and assurance service to companies operating in variety of industries including property development, finance, mining, manufacturing, etc.

Alan Yeung
Partner, Audit and Assurance
CPA (Practising)



Alan joined ZHONGHUI ANDA in 2014, specialized in audit and assurance. Prior to joining ZHONGHUI ANDA, he had worked in one of the international firm, RSM Hong Kong, for over five years. He has around 13-year experience in auditing and business consultation. He has extensive experience in providing audit and assurance service, M&A advisory service and pre-listing advisory service to listed and pre-listed companies operating in variety of industries including manufacturing, mining, logistics, engineering, etc.

Mr. Yeung holds a Bachelor of Business Administration degree in Accounting from Hong Kong Baptist University. He is a practising member of the Hong Kong Institute of Certified Public Accountants.

Our Management



Michael Li
Partner, Audit and Assurance
LLM, MSc, FCPA (Practising), FCCA, ICVS, ARICS

Michael has extensive work experience in auditing, accounting and corporate finance. Prior to joining Zhonghui Anda, he worked in one of the Big 4 International accounting firm and subsequently held various senior finance positions in the commercial sector. Michael is sophisticated in serving clients engaging in property development, logistic & transportation services, trading & exploration of natural resources, manufacturing & retailing of consumer goods, as well as State-Owned Enterprise and conglomerates. Meanwhile, Michael also possessed well vested experiences in handling Pre-IPO case and similar fund-raising activities from both issuer, reporting accountant, buy or sell side's perspective. He has exposure in dealing with overseas Stock Exchange like NYSE, TSX and KOSDAQ.

Michael holds a Master of Law Degree from King's College London. He also possessed a Master of Science Degree in Professional Accountancy from University of London. He is Fellow Member of The Hong Kong Institute of Certified Public Accountants and The Association of Chartered Certified Accountants. Michael also possessed professional qualifications in valuation and surveying from The International Association of Certified Valuation Specialists and The Royal Institution of Chartered Surveyors.



Joseph Tse
Partner, Audit and Assurance
CPA (Practising)

Joseph has extensive work experience in auditing and accounting. Prior to joining Zhonghui Anda, he worked in one of the Big 4 International accounting firm over ten years. Joseph is mastered in serving clients engaging in property development, dairy product, agriculture, licensing corporate, logistic & transportation services, trading & exploration of natural resources, manufacturing & retailing of consumer goods, as well as State-Owned Enterprise and conglomerates. Meanwhile, Joseph also possessed well vested experiences in handling IPO case and similar fund-raising activities from both issuer and reporting accountant perspective.

Joseph holds a Bachelor of Business Administration degree in Economics from Hong Kong City University and a Master of Finance Degree from King's College London. He is a practicing member of the Hong Kong Institute of Certified Public Accountants.

Eric Kwong
Partner, Audit and Assurance
CPA (Practising)



Mr. Kwong joined ZHONGHUI ANDA CPA LIMITED in November 2022, and is mainly responsible for annual audit, special transactions and resumption engagements for Hong Kong listed clients. Before joining ZHONGHUI ANDA, he has over 20 years of professional experience in Big 4 in providing audit and advisory services to clients (including state-owned enterprises) in Mainland China and Hong Kong, serving clients from a wide range of industries, including education, property investment and management, manufacturing, technology, new energy, finance and social services, etc., and is familiar with Hong Kong and International Financial Reporting Standards and the Hong Kong Listing Rules. He is also a member of the HKICPA, ACCA and ICAEW.

Stanley Lee
Partner, Audit and Assurance
CPA (Practising), ACCA, CPA Australia



Stanley has extensive work experience in auditing, accounting and corporate finance. Prior to joining ZHONGHUI ANDA, he worked in one of the Big 4 International accounting firm, Deloitte China, over 12 years. His last position in Deloitte China is Audit Director. Stanley has over 15-year experience in auditing. He is sophisticated in serving clients engaging in property development, manufacturing & retailing of consumer goods, IT related, entertainment, biotechnology and other financial services as well as State-Owned Enterprise and conglomerates. Meanwhile, Stanley also possessed well vested experiences in handling IPO cases and notifiable transactions in HK stock market.

Stanley is a Member of The Hong Kong Institute of Certified Public Accountants, The Association of Chartered Certified Accountants and CPA Australia.

Our Management



Kenneth Yuen
Director, Audit, Assurance and Risk Advisory
CPA, FCCA

Kenneth has solid experience in financial management, business development, internal control and compliance in commercial sector, and has professional experience in providing audit, assurance, advisory or investigation services for numerous listed companies, sizeable corporations, IPO projects and corporate restructuring cases.

Kenneth holds a Bachelor of Business Administration degree in Accounting from Hong Kong Baptist University. He also holds a Master of Professional Accounting degree from The Hong Kong Polytechnic University and a Master of Business Systems degree from Monash University. He is an associate member of the Hong Kong Institute of Certified Public Accountants (HKICPA) and a fellow member of the Association of Chartered Certified Accountants (ACCA).



Patrick Li
Principal, Corporate Services
BBA, LLB(Hons), LLM, MSF, ACIS, ACS, FCCA

Patrick is a qualified company secretary and accountant. He has extensive experience in providing professional corporate consulting services for listed and private companies as well as offshore companies.

He graduated from University of Macau in business administration. He also holds a common law degree, a master degree in international law and another master of science degree in finance.

He is an associate member of the Hong Kong Institute of Chartered Secretaries (HKICS), the Institute of Chartered Secretaries & Administrators (ICSA) and fellow member of Chartered Certified Accountants (FCCA).

Audit and Assurance





We provide efficient, effective and high quality audit and assurance services for you to meet your specific requirements. We conduct our audit and assurance services in accordance with the relevant standards issued by the Hong Kong Institute of Certified Public Accountants and our audit methodology.

In addition, we have extensive and close working relationship with professional services firms registered in Mainland China, Taiwan and overseas countries which can provide complementary audit and assurance services in those regions and countries.

Our services include the following:

- Statutory financial statements audits for both listed and private companies
- Accountants' reports for Listing Rules purposes
- Assurance services in relation to merger and acquisitions, business sales and listing
- Special audits for litigation support
- Audits of other non-corporate entities and organizations, such as schools, owners' corporations of buildings, non-profit-making organizations, unincorporated schemes, bodies and associations, pension funds, projects, etc.
- Special investigative audits
- Reports on reviews or agreed-upon procedures



Accounting

We provide professional accounting services based on your specific business needs so that you may outsource your accounting functions. Our accounting team prepares financial statements and accounting records tailored to your specific circumstances and requirements on a periodic (e.g. monthly, quarterly, annual) or ad-hoc basis. Through our close ties with professional services firms in other regions and countries, we can also arrange for one-stop accounting services if you have business operations outside Hong Kong.

Our services include the following:

- Prepare periodic and annual financial statements and tailor-made reports
- Set up, modify and maintain internal accounting and filing systems
- Provide monthly/quarterly/yearly accounting records
- Administer and handle MPF remittance and payroll
- Provide consultancy services and training for our client's accounting staff
- Advise and assist in cost control and budgeting

Taxation

Our tax professionals are committed to assisting you to meet your Hong Kong tax filing requirements and providing tax planning services to help you manage the tax affairs of your business more efficiently and effectively so as to achieve your objectives within the current legal framework. We can also assist you in dealing with the tax authority in relation to its enquiries, field audits and investigations. Furthermore, we work closely with tax professional firms outside Hong Kong to meet your needs for cross-border taxation advice regarding your operations or assets outside Hong Kong.

Our services include the following:

- Prepare and file tax returns for corporate and individual clients
- Advise and assist in tax planning and compliance for both corporate and individual clients
- Represent clients to handle tax authority enquiries, investigations, field audits
- Conduct tax due diligence
- Conduct transfer pricing arrangement review
- Advise on employee relocation and compensation package review

Pre-IPO and other Advisory Services





A successful initial public offering lies in good timing and comprehensive preparation. Selecting a suitable professional accounting firm is a crucial step for this purpose. In order to have the best listing plan, we review the accounting record and internal controls of the prospective companies, and advise them on capital market alternatives, fund-raising prospects and a tax-efficient listing structure.

During the listing process, we play an important role in acting as the companies' advisor, internal control reviewer and reporting accountant. We advise on the best corporate structure, corporate governance practices and tax planning for the proposed listing vehicle and advise on the preparation of financial statements, related financial data and other documents required for the offering in the context of the best practice in the relevant industry. We can participate in the preparation of informative related non-financial data of the offer and relevant documents and provide services in reviewing the profit and working capital forecasts.

In addition, we also provide other high quality, practical and valuable advice through a wide range of services to help clients achieve the best business outcome and strategic needs. We can help companies and other forms of entities mitigate risk, improve performance and create value.

Our services include the following:

- Business and risk management review
- Internal audit and Internal control review
- Consultation for mergers and acquisitions
- Financial and tax due diligence engagements
- Companies' restructuring and liquidations
- Arrangement of banking facilities
- Valuation of businesses
- Registration of trademarks and patents
- Application for employment or investment visa

Equities & Consulting Services



We are engaged in corporate finance, equities investment and development consulting, with "We Serve You Best" as our mission. We provide an extensive range of business management services. Our financial, information network and informatisation experts provide comprehensive assessment to client to fulfill the requirement of corporate.



In addition, our professional team has solid experience in international business and ready to make progress together with you. We have participated in a number of capital and finance development projects such as retail and consumption, telecom, media and technology, education and cultural industries, in order to assist our client to demonstrate its true value to the public.

Our services include the following:

- Capital operate management
- Company equities investment and development consulting
- Pre-listing tutoring
- Private funds management and investment
- Assist in corporate operations and financing development services
- Advise on mergers and acquisitions and overseas investments

Forensic Services

ZHONGHUI offers a wide spectrum of forensic accounting services. Our experienced staff have worked on matters in Hong Kong, the PRC and international jurisdictions and have expertise in the following areas:



- Asset tracing and recovery
- Business valuations
- Financial investigations
- Expert advice and opinion
- Litigation, Arbitration and other ADR
- Compliance, regulatory and FCPA
- Computer forensics

Our team with professional certification which include:

- Certified Fraud Examiner (CFE)
- Certified Systems Investigator (CSI)
- Certified Information Systems Auditor (CISA)
- Fellow member of The Institute of Chartered Secretaries and Administrators (FCIS)
- Fellow member of the Hong Kong Institute of Certified Public Accountants (HKICPA)
- Member of Association of Chartered Certified Accountants (ACCA)
- Fellow member of CPA Australia (FCPA, Aust)
- Certified Management Consultant (CMC)

Corporate Services



We provide competitive packages to assist you in forming companies in Hong Kong, Mainland China, Taiwan, the British Virgin Island ("BVI"), Cayman Islands, Bermuda and other offshore jurisdictions. We also provide company secretarial services, registered office address services in Hong Kong, and nominee shareholder services based on your specific business needs.

Our services include the following:

- Set up companies in Hong Kong or other jurisdictions and assist in opening bank accounts
- Serve as registered office and correspondence address
- Act as nominee shareholders
- Prepare and maintain statutory registers and records
- Prepare and file annual returns and statutory notices
- Prepare minutes for directors' meetings and shareholders' meetings
- Prepare and file documents for share transfer, change in share capital, change of directors, company secretary, address, company name, etc.
- Apply for dormant status
- Apply for and handle company deregistration and liquidation

Community Services

At ZHONGHUI ANDA CPA Limited, we are committed to contributing our knowledge and skills to our community. Over the years, we have been providing professional services for charitable and non-profit-making organizations on an honorary basis. We will continue to act in this capacity as a service to our community.







Our Clients

LISTED CLIENTS ANNUAL AUDIT

SHUOAO INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2336)

CHINA LONGEVITY GROUP COMPANY LIMITED
(HK STOCK CODE #1863)

GRAND FIELD GROUP HOLDINGS LIMITED
(HK STOCK CODE #115)

JIU RONG HOLDINGS LIMITED
(HK STOCK CODE #2358)

CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED
(HK STOCK CODE #1130)

TESSON HOLDINGS LIMITED
(HK STOCK CODE #1201)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED
(HK STOCK CODE #943)

ZO FUTURE GROUP
(HK STOCK CODE #2309)

NATIONAL UNITED RESOURCES HOLDINGS LIMITED
(HK STOCK CODE #254)

KO YO CHEMICAL (GROUP) LIMITED
(HK STOCK CODE #827)

HIDILI INDUSTRY INTERNATIONAL DEVELOPMENT LIMITED
(HK STOCK CODE #1393)

CHINA ENVIRONMENTAL TECHNOLOGY HOLDINGS LIMITED
(HK STOCK CODE #646)

RICH GOLDMAN HOLDINGS LIMITED
(HK STOCK CODE #70)

ZHEJIANG TENGY ENVIRONMENTAL TECHNOLOGY CO., LTD
(HK STOCK CODE #1527)

HONG KONG ROBOTICS GROUP HOLDING LIMITED
(HK STOCK CODE #370)

ENVIRO ENERGY INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1102)

HUASHENG INTERNATIONAL HOLDING LIMITED
(HK STOCK CODE #1323)

PINE TECHNOLOGY HOLDINGS LIMITED
(HK STOCK CODE #1079)

KING INTERNATIONAL INVESTMENT LIMITED
(HK STOCK CODE #928)

SUPER STRONG HOLDINGS LIMITED
(HK STOCK CODE #8262)

C.BANNER INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1028)

CHINA CHUNLAI EDUCATION GROUP CO., LTD.
(HK STOCK CODE #1969)

BOYAA INTERACTIVE INTERNATIONAL LIMITED
(HK STOCK CODE #434)

HENGDELI HOLDINGS LIMITED
(HK STOCK CODE #3389)

HUILI RESOURCES (GROUP) LIMITED
(HK STOCK CODE #1303)

MEILLEURE HEALTH INTERNATIONAL INDUSTRY GROUP LIMITED
(HK STOCK CODE #2327)

FORGAME HOLDINGS LIMITED
(HK STOCK CODE #484)

META MEDIA HOLDINGS LIMITED
(HK STOCK CODE #72)

CMON LIMITED
(HK STOCK CODE #1792)

CHINA METAL RESOURCES UTILIZATION LIMITED
(HK STOCK CODE #1636)

CHINA IN-TECH LIMITED
(HK STOCK CODE #464)

HUSCOKE HOLDINGS LIMITED
(HK STOCK CODE #704)

WEALTHINK AI-INNOVATION CAPITAL LIMITED
(HK STOCK CODE #1140)

GAOYU FINANCE GROUP LIMITED
(HK STOCK CODE #8221)

CT VISION S.L. (INTERNATIONAL) HOLDINGS LIMITED
(HK STOCK CODE #994)

RUIHE DATA TECHNOLOGY HOLDINGS LIMITED
(HK STOCK CODE #3680)

Our Clients

LISTED CLIENTS ANNUAL AUDIT

WINE'S LINK INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #8509)

BRIGHTSTAR TECHNOLOGY GROUP CO. LTD
(HK STOCK CODE #8446)

FULUM GROUP HOLDINGS LIMITED
(HK STOCK CODE #1443)

SHUNFENG INTERNATIONAL CLEAN ENERGY LIMITED
(HK STOCK CODE #1165)

CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED
(HK STOCK CODE #1004)

E-HOUSE (CHINA) ENTERPRISE HOLDINGS LIMITED
(HK STOCK CODE #2048)

DIGITAL HOLLYWOOD INTERACTIVE LIMITED
(HK STOCK CODE #2022)

BOJUN EDUCATION COMPANY LIMITED
(HK STOCK CODE #1758)

UNIVERSE ENTERTAINMENT AND CULTURE GROUP COMPANY LIMITED
(HK STOCK CODE #1046)

NAMYUE HOLDINGS LIMITED
(HK STOCK CODE #1058)

SHIMAO GROUP HOLDINGS LIMITED
(HK STOCK CODE #813)

HOP FUNG GROUP HOLDINGS LIMITED
(HK STOCK CODE #2320)

DEXIN SERVICES GROUP LIMITED
(HK STOCK CODE #2215)

VALA INC.
(HK STOCK CODE #2051)

STARJOY WELLNESS AND TRAVEL COMPANY LIMITED
(HK STOCK CODE #3662)

JIADING INTERNATIONAL GROUP HOLDINGS LIMITED
(HK STOCK CODE #8153)

ZHI SHENG GROUP HOLDINGS LIMITED
(HK STOCK CODE #8370)

NIMBLE HOLDINGS COMPANY LIMITED
(HK STOCK CODE #186)

YNBY INTERNATIONAL LIMITED
(HK STOCK CODE #30)

LX TECHNOLOGY GROUP LIMITED
(HK STOCK CODE #2436)

DASHAN EDUCATION HOLDINGS LIMITED
(HK STOCK CODE #9986)

VENUS MEDTECH (HANGZHOU) INC.
(HK STOCK CODE #2500)

BRIGHT FUTURE TECHNOLOGY HOLDINGS LIMITED
(HK STOCK CODE #1351)

HKE HOLDINGS LIMITED
(HK STOCK CODE #1726)

DIT GROUP LIMITED
(HK STOCK CODE #726)

GHW INTERNATIONAL
(HK STOCK CODE #9933)

GOFINTECH INNOVATION LIMITED
(HK STOCK CODE #290)

JINHAI MEDICAL TECHNOLOGY LIMITED
(HK STOCK CODE #2225)

CHINA EVER GRAND FINANCIAL LEASING GROUP CO., LTD.
(HK STOCK CODE #379)

CHINA RENAISSANCE HOLDINGS LIMITED
(HK STOCK CODE #1911)

SUNNY SIDE UP CULTURE HOLDINGS LIMITED
(HK STOCK CODE #8082)

VONGROUP LIMITED
(HK STOCK CODE #318)

CHI KAN HOLDINGS LIMITED
(HK STOCK CODE #9913)

MAGNUS CONCORDIA GROUP LIMITED
(HK STOCK CODE #1172)

COOLPAD GROUP LIMITED
(HK STOCK CODE #2369)

CHONGQING HONGJIU FRUIT CO., LIMITED
(HK STOCK CODE #6689)

Our Clients

LISTED CLIENTS ANNUAL AUDIT

DONGYUE GROUP LIMITED
(HK STOCK CODE #189)

360 LUDASHI HOLDINGS LIMITED
(HK STOCK CODE #3601)

KELFRED HOLDINGS LIMITED
(HK STOCK CODE #1134)

SIRNAOMICS LTD.
(HK STOCK CODE #2257)

COUNTRY GARDEN HOLDINGS COMPANY LIMITED
(HK STOCK CODE #2007)

YUNNAN ENERGY INTERNATIONAL CO. LIMITED
(HK STOCK CODE #1298)

WANKA ONLINE INC.
(HK STOCK CODE #1762)

CHINA TIANRUI GROUP CEMENT COMPANY LIMITED
(HK STOCK CODE #1252)

7ROAD HOLDINGS LIMITED
(HK STOCK CODE #797)

C CHENG HOLDINGS LIMITED
(HK STOCK CODE #1486)

ZHONGLIANG HOLDINGS GROUP COMPANY LIMITED
(HK STOCK CODE #2772)

ZHENRO PROPERTIES GROUP LIMITED
(HK STOCK CODE #6158)

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED
(HK STOCK CODE #7)

SUNHO BIOLOGICS, INC.
(HK STOCK CODE #2898)

SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
(HK STOCK CODE #171)

CARRIANNA GROUP HOLDINGS COMPANY LIMITED
(HK STOCK CODE #126)

CNT GROUP LIMITED
(HK STOCK CODE #701)

CPM GROUP LIMITED
(HK STOCK CODE #1932)

GUAN CHAO HOLDINGS LIMITED
(HK STOCK CODE #1872)

RUISEN LIFE SERVICE CO, LIMITED
(HK STOCK CODE #1922)

RUICHANG
INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1334)

FLOWING CLOUD TECHNOLOGY LTD
(HK STOCK CODE #6610)

BLUE RIVER HOLDINGS LIMITED
(HK STOCK CODE #498)

QUNABOX GROUP LIMITED
(HK STOCK CODE #917)

HAINAN DRINDA NEW ENERGY
TECHNOLOGY CO., LTD.
(HK STOCK CODE #2865)

EDA GROUP HOLDINGS LIMITED
(HK STOCK CODE #2505)

Our Clients

LISTED CLIENTS SPECIAL ENGAGEMENTS

UNITED GENE HIGH-TECH GROUP LIMITED (HK STOCK CODE #399, RESTRUCTURING)

CNPC (HONG KONG) LIMITED (HK STOCK CODE #135, MAJOR & CONNECTED TRANSACTION)

SMI CORPORATION LIMITED (HK STOCK CODE #198, RESTRUCTURING)

SMI CORPORATION LIMITED (HK STOCK CODE #198, OPEN OFFER)

UNITED GENE HIGH-TECH GROUP LIMITED (HK STOCK CODE #399, RIGHTS ISSUE)

UNITED GENE HIGH-TECH GROUP LIMITED (HK STOCK CODE #399, RIGHTS ISSUE)

TONIC INDUSTRIES HOLDINGS LIMITED (HK STOCK CODE #978, CAPITAL REORGANISATION)

SUNLINK INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #2336, VERY SUBSTANTIAL ACQUISITION)

FIRST NATURAL FOODS HOLDINGS LIMITED (HK STOCK CODE #1076, VERY SUBSTANTIAL ACQUISITION)

CHINA TRENDS HOLDINGS LIMITED (HK STOCK CODE #8171, MAJOR TRANSACTION)

UNITED GENE HIGH-TECH GROUP LIMITED (HK STOCK CODE #399, MAJOR TRANSACTION)

TONIC INDUSTRIES HOLDINGS LIMITED (HK STOCK CODE #978, UNCONDITIONAL CASH OFFER)

SMART UNION GROUP (HOLDINGS) LIMITED (HK STOCK CODE #2700, RESTRUCTURING)

U-RIGHT INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #627, VERY SUBSTANTIAL ACQUISITION)

SUNLINK INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #2336, RESTRUCTURING)

FIRST NATURAL FOODS HOLDINGS LIMITED (HK STOCK CODE #1076, RESTRUCTURING)

UNITED GENE HIGH-TECH GROUP LIMITED (HK STOCK CODE #399, RIGHTS ISSUE)

FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED (HK STOCK CODE #1175, RESTRUCTURING)

C Y FOUNDATION GROUP LIMITED
(HK STOCK CODE #1182, MAJOR & CONNECTED TRANSACTION)

C Y FOUNDATION GROUP LIMITED
(HK STOCK CODE #1182, VERY SUBSTANTIAL DISPOSAL)

U-RIGHT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #627, RESTRUCTURING)

U-RIGHT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #627, OPEN OFFER)

MITSUMARU EAST KIT (HOLDINGS) LIMITED
(HK STOCK CODE #2358, VERY SUBSTANTIAL ACQUISITION & OPEN OFFER)

NORSTAR FOUNDERS GROUP LIMITED
(HK STOCK CODE #2339, RESTRUCTURING)

FIRST NATURAL FOODS HOLDINGS LIMITED
(HK STOCK CODE #1076, MAJOR & CONNECTED TRANSACTION)

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED
(HK STOCK CODE #8178, OPEN OFFER)

GRAND FIELD GROUP HOLDINGS LIMITED
(HK STOCK CODE #115, OPEN OFFER)

PROVIEW INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #334, CAPITAL RESTRUCTURING & REVERSE TAKEOVER)

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED
(HK STOCK CODE #8178, MAJOR TRANSACTION)

BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED
(HK STOCK CODE #2339, VERY SUBSTANTIAL ACQUISITION & REVERSE TAKEOVER)

SUNLINK INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2336, VERY SUBSTANTIAL ACQUISITION)

PROVIEW INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #334, CAPITAL RESTRUCTURING & REVERSE TAKEOVER)

KITH HOLDINGS LIMITED
(HK STOCK CODE #1201, OPEN OFFER)

CHINA KINGSTONE MINING HOLDINGS LIMITED
(HK STOCK CODE #1380, MAJOR & CONNECTED TRANSACTION)

PROVIEW INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #334, OPEN OFFER)

V1 GROUP LIMITED
(HK STOCK CODE #82, DISCLOSEABLE TRANSACTION)

Our Clients

LISTED CLIENTS SPECIAL ENGAGEMENTS

CHINA KINGSTONE MINING HOLDINGS LIMITED
(HK STOCK CODE #1380, OPEN OFFER)

HAILIANG INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2336, OPEN OFFER)

CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED
(HK STOCK CODE #1130, MAJOR & CONNECTED TRANSACTION)

CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED
(HK STOCK CODE #1130, OPEN OFFER)

LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED
(HK STOCK CODE #1355, OPEN OFFER)

CHINA NEW ENERGY POWER GROUP LIMITED
(HK STOCK CODE #1041, MAJOR & CONNECTED TRANSACTION)

EFORCE HOLDINGS LIMITED
(HK STOCK CODE #943, OPEN OFFER)

HUAJUN HOLDINGS LIMITED
(HK STOCK CODE #377, MAJOR TRANSACTION)

AMCO UNITED HOLDING LIMITED
(HK STOCK CODE #630, MAJOR TRANSACTION)

AMCO UNITED HOLDING LIMITED
(HK STOCK CODE #630, MAJOR TRANSACTION)

ASR LOGISTICS HOLDINGS LIMITED
(HK STOCK CODE #1803, MAJOR TRANSACTION)

U-HOME GROUP HOLDINGS LIMITED
(HK STOCK CODE #2327, MAJOR TRANSACTION)

CHINA BILLION RESOURCES LIMITED
(HK STOCK CODE #274, DEBT RESTRUCTURING AND OPEN OFFER)

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED
(HK STOCK CODE #8178, MAJOR TRANSACTION)

FIRST MOBILE GROUP HOLDINGS LIMITED
(HK STOCK CODE #865, CAPITAL REORGANISATION & REVERSE TAKEOVER)

FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED
(HK STOCK CODE #1175, VERY SUBSTANTIAL ACQUISITION)

U-HOME GROUP HOLDINGS LIMITED
(HK STOCK CODE #2327, MAJOR TRANSACTION)

CHINA INNOVATION INVESTMENT LIMITED
(HK STOCK CODE #1217, OPEN OFFER)

CHINA 3D DIGITAL ENTERTAINMENT LIMITED (HK STOCK CODE #8078, MAJOR TRANSACTION)

CHINA 3D DIGITAL ENTERTAINMENT LIMITED (HK STOCK CODE #8078, MAJOR TRANSACTION)

NATIONAL UNITED RESOURCES HOLDINGS LIMITED (HK STOCK CODE #254, MAJOR TRANSACTION)

TESSON HOLDINGS LIMITED (HK STOCK CODE #1201, OPEN OFFER AND MAJOR TRANSACTION)

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #2309, DEBT RESTRUCTURING AND OPEN OFFER)

GLORY FLAME HOLDINGS LIMITED (HK STOCK CODE #8059, DISCLOSEABLE TRANSACTION)

FIRST MOBILE GROUP HOLDINGS LIMITED (HK STOCK CODE #865, OPEN OFFER)

HAILIANG INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #2336, MAJOR TRANSACTION)

SAGE INTERNATIONAL GROUP LIMITED (HK STOCK CODE #8082, MAJOR TRANSACTION)

CHINA HIGH SPEED TRANSMISSION EQUIPMENT GROUP CO., LTD. (HK STOCK CODE #658, SHARE EXCHANGE OFFER)

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED (HK STOCK CODE #8178, VERY SUBSTANTIAL ACQUISITION)

CHINA ENVIRONMENTAL TECHNOLOGY HOLDINGS LIMITED (HK STOCK CODE #646, DISCLOSEABLE TRANSACTION)

HUAJUN HOLDINGS LIMITED (HK STOCK CODE #377, MAJOR & CONNECTED TRANSACTION)

THEME INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #990, RIGHTS ISSUE)

NEPTUNE GROUP LIMITED (HK STOCK CODE #70, MAJOR TRANSACTION)

INVESTECH HOLDINGS LIMITED (HK STOCK CODE #1087, MAJOR TRANSACTION)

SAGE INTERNATIONAL GROUP LIMITED (HK STOCK CODE #8082, MAJOR TRANSACTION)

KINGSOFT CORPORATION LIMITED (HK STOCK CODE #3888, MAJOR & CONNECTED TRANSACTION)

Our Clients

LISTED CLIENTS SPECIAL ENGAGEMENTS

EFORCE HOLDINGS LIMITED
(HK STOCK CODE #943, RIGHTS ISSUE)

U-RIGHT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #627, VSA, VSD & REVERSE TAKEOVER)

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2309, MAJOR TRANSACTION)

TESSON HOLDINGS LIMITED
(HK STOCK CODE #1201, VERY SUBSTANTIAL DISPOSAL)

CELEBRATE INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #8212, MAJOR TRANSACTION)

AMVIG HOLDINGS LIMITED
(HK STOCK CODE #2300, MAJOR TRANSACTION)

YU TAK INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #8048, RIGHTS ISSUE)

EFORCE HOLDINGS LIMITED
(HK STOCK CODE #943, MAJOR TRANSACTION)

HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
(HK STOCK CODE #1341, RIGHTS ISSUE)

GRAND FIELD GROUP HOLDINGS LIMITED
(HK STOCK CODE #115, OPEN OFFER)

SUNWAY INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #58, RIGHTS ISSUE)

HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
(HK STOCK CODE #1341, MAJOR TRANSACTION)

HYBRID KINETIC GROUP LIMITED
(HK STOCK CODE #1188, VERY SUBSTANTIAL DISPOSAL)

HAO TIAN DEVELOPMENT GROUP LIMITED
(HK STOCK CODE #474, DISCLOSEABLE TRANSACTION)

MAYER HOLDINGS LIMITED
(HK STOCK CODE #1116, CAPITAL REORGANISATION)

HUAJUN HOLDINGS LIMITED
(HK STOCK CODE #377, MAJOR TRANSACTION)

HUAJUN HOLDINGS LIMITED
(HK STOCK CODE #377, MAJOR TRANSACTION)

MAJOR HOLDINGS LIMITED
(HK STOCK CODE #1389, MAJOR TRANSACTION)

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2309, MAJOR TRANSACTION)

YONGSHENG ADVANCED MATERIALS COMPANY LIMITED
(HK STOCK CODE #3608, MAJOR TRANSACTION)

EFORCE HOLDINGS LIMITED
(HK STOCK CODE #943, MAJOR TRANSACTION)

HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
(HK STOCK CODE #1341, MAJOR TRANSACTION)

CHINA SHENGMU ORGANIC MILK LIMITED
(HK STOCK CODE #1432, MAJOR TRANSACTION)

MASTER GLORY GROUP LIMITED
(HK STOCK CODE #275, MAJOR TRANSACTION)

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2309, RIGHTS ISSUE)

CHINA AGROTECH HOLDINGS LIMITED
(HK STOCK CODE #1073, CAPITAL REORGANISATION & REVERSE TAKEOVER)

THEME INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #990, RIGHTS ISSUE)

FURNIWEB HOLDINGS LIMITED
(HK STOCK CODE #8480, MAJOR TRANSACTION)

SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED
(HK STOCK CODE #1096, DISCLOSEABLE TRANSACTION)

C.BANNER INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1028, VERY SUBSTANTIAL DISPOSAL)

MAYER HOLDINGS LIMITED
(HK STOCK CODE #1116, MAJOR TRANSACTION)

EFORCE HOLDINGS LIMITED
(HK STOCK CODE #943, MAJOR TRANSACTION)

TESSON HOLDINGS LIMITED
(HK STOCK CODE #1201, MAJOR TRANSACTION)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, MAJOR TRANSACTION & VERY SUBSTANTIAL DISPOSAL)

RIVERINE CHINA HOLDINGS LIMITED
(HK STOCK CODE #1417, MAJOR TRANSACTION)

NATIONAL INVESTMENTS FUND LIMITED
(HK STOCK CODE #1227, VERY SUBSTANTIAL DISPOSAL)

Our Clients

LISTED CLIENTS SPECIAL ENGAGEMENTS

NEWTREE GROUP HOLDINGS LIMITED
(HK STOCK CODE #1323, VERY SUBSTANTIAL ACQUISITION)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, RIGHTS ISSUE)

CHINA RUIFENG RENEWABLE ENERGY HOLDINGS LIMITED
(HK STOCK CODE #527, VERY SUBSTANTIAL DISPOSAL)

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1218, MAJOR TRANSACTION)

HUAJUN HOLDINGS LIMITED
(HK STOCK CODE #377, MAJOR TRANSACTION)

LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED
(HK STOCK CODE #1355, VERY SUBSTANTIAL ACQUISITION)

CHINA BEST GROUP HOLDING LIMITED
(HK STOCK CODE #370, MAJOR TRANSACTION)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, MAJOR TRANSACTION)

C.BANNER INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1028, VERY SUBSTANTIAL DISPOSAL)

WAN KEI GROUP HOLDINGS LIMITED
(HK STOCK CODE #1718, DISCLOSEABLE TRANSACTION)

NATIONAL INVESTMENTS FUND LIMITED
(HK STOCK CODE #1227, RIGHTS ISSUE)

BGMC INTERNATIONAL LIMITED
(HK STOCK CODE #1693, VERY SUBSTANTIAL DISPOSAL)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, VERY SUBSTANTIAL DISPOSAL)

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1218, GENERAL OFFER)

LOTO INTERACTIVE LIMITED
(HK STOCK CODE #8198, MAJOR TRANSACTION)

NOBLE ENGINEERING GROUP HOLDINGS LIMITED
(HK STOCK CODE #8445, RIGHTS ISSUE)

SPEED APPAREL HOLDING LIMITED
(HK STOCK CODE #3860, CASH OFFER)

CHINA BEST GROUP HOLDING LIMITED
(HK STOCK CODE #370, RIGHTS ISSUE)

TELECOM SERVICE ONE HOLDINGS LIMITED (HK STOCK CODE #3997, MAJOR TRANSACTION)

WINE'S LINK INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #8509, MAJOR TRANSACTION)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED (HK STOCK CODE #943, VERY SUBSTANTIAL DISPOSAL)

NATIONAL UNITED RESOURCES HOLDINGS LIMITED (HK STOCK CODE #254, CAPITAL REORGANISATION)

CHINA CHUNLAI EDUCATION GROUP CO., LTD. (HK STOCK CODE #1969, MAJOR TRANSACTION)

RMH HOLDINGS LIMITED (HK STOCK CODE #8437, RIGHTS ISSUE)

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED (HK STOCK CODE #8178, RIGHTS ISSUE)

KO YO CHEMICAL (GROUP) LIMITED (HK STOCK CODE #827, MAJOR TRANSACTION)

EMINENCE ENTERPRISE LIMITED (HK STOCK CODE #616, MAJOR TRANSACTION)

SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #1182, RIGHTS ISSUE)

FURNIWEB HOLDINGS LIMITED (HK STOCK CODE #8480, MAJOR TRANSACTION)

HUSCOKE HOLDINGS LIMITED (HK STOCK CODE #704, VSA AND VSD)

HUSCOKE HOLDINGS LIMITED (HK STOCK CODE #704, OPEN OFFER)

SHUNFENG INTERNATIONAL CLEAN ENERGY LIMITED (HK STOCK CODE #1165, VERY SUBSTANTIAL DISPOSAL)

CHINA U-TON FUTURE SPACE INDUSTRIAL HOLDINGS LTD. (HK STOCK CODE #6168, RESTRUCTURING)

HIDILI INDUSTRY INTERNATIONAL DEVELOPMENT LIMITED (HK STOCK CODE #1393, DEBT RESTRUCTURING)

JIADING INTERNATIONAL GROUP HOLDINGS LIMITED (HK STOCK CODE #8153, RIGHTS ISSUE)

EMINENCE ENTERPRISE LIMITED (HK STOCK CODE #616, VSA)

Our Clients

LISTED CLIENTS SPECIAL ENGAGEMENTS

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1218, VSD)

NEW AMANTE GROUP LIMITED
(HK STOCK CODE #8412, RIGHTS ISSUE)

SDM EDUCATION GROUP HOLDINGS LIMITED
(HK STOCK CODE #8363, RIGHTS ISSUE)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, VSD)

KEEN OCEAN INTERNATIONAL HOLDING LIMITED
(HK STOCK CODE #8070, MAJOR TRANSACTION)

ACESO LIFE SCIENCE GROUP LIMITED
(HK STOCK CODE #474, MAJOR TRANSACTION)

BOJUN EDUCATION COMPANY LIMITED
(HK STOCK CODE #1758, VSA)

TESSON HOLDINGS LIMITED
(HK STOCK CODE #1201, RIGHTS ISSUE)

CHONG KIN GROUP HOLDINGS LIMITED
(HK STOCK CODE #1609, MAJOR TRANSACTION)

CHINA BEST GROUP HOLDING LIMITED
(HK STOCK CODE #370, RIGHTS ISSUE)

E-HOUSE (CHINA) ENTERPRISE HOLDINGS LIMITED
(HK STOCK CODE #2048, RIGHTS ISSUE)

GOFINTECH INNOVATION LIMITED
(HK STOCK CODE #290, RIGHTS ISSUE)

BOYAA INTERACTIVE INTERNATIONAL LIMITED
(HK STOCK CODE #434, VSA)

MAJOR HOLDINGS LIMITED
(HK STOCK CODE #1389, RIGHTS ISSUE)

E-HOUSE (CHINA) ENTERPRISE HOLDINGS LIMITED
(HK STOCK CODE #2048, VSD)

HUASHENG INTERNATIONAL HOLDING LIMITED
(HK STOCK CODE #1323, RIGHTS ISSUE)

E-HOUSE (CHINA) ENTERPRISE HOLDINGS LIMITED
(HK STOCK CODE #2048, RIGHTS ISSUE)

DEXIN SERVICES GROUP LIMITED
(HK STOCK CODE #2215, MAJOR TRANSACTION)

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1218, VSD)

GRAND FIELD GROUP HOLDINGS LIMITED
(HK STOCK CODE #115, PARTIAL OFFER)

BOYAA INTERACTIVE INTERNATIONAL LIMITED
(HK STOCK CODE #434, VSA)

ANE (CAYMAN) INC.
(HK STOCK CODE #9956, DISCLOSEABLE TRANSACTION)

FUTIAN HOLDINGS LIMITED
(HK STOCK CODE #8196, RIGHTS ISSUE)

JINHAI MEDICAL TECHNOLOGY LIMITED
(HK STOCK CODE #2225, MAJOR TRANSACTION)

RUICHANG INTERNATIONAL HOLDINGS LIMITED(HK STOCK CODE #1334, IPO)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED
(HK STOCK CODE #943, VSD)

HENGDELI HOLDINGS LIMITED
(HK STOCK CODE #3389, PARTIAL OFFER)

HUILI RESOURCES (GROUP) LIMITED
(HK STOCK CODE #1303, DISCLOSEABLE TRANSACTION)

EV DYNAMICS (HOLDINGS) LIMITED
(HK STOCK CODE #476, RIGHTS ISSUE)

JIADING INTERNATIONAL GROUP HOLDINGS LIMITED
(HK STOCK CODE #8153, RIGHTS ISSUE)

AVIC JOY HOLDINGS (HK) LIMITED
(HK STOCK CODE #260, VSD)

GOFINTECH INNOVATION LIMITED
(HK STOCK CODE #290, VSA)

EMINENCE ENTERPRISE LIMITED
(HK STOCK CODE #616, RIGHTS ISSUE)

SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
(HK STOCK CODE #171, VSD)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED
(HK STOCK CODE #943, RIGHTS ISSUE)

GOFINTECH QUANTUM INNOVATION LIMITED
(HK STOCK CODE #290, VSA)

WEALTHINK AI-INNOVATION CAPITAL LIMITED
(HK STOCK CODE #1140, VSD)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED
(HK STOCK CODE #943, RIGHTS ISSUE)

JIADING INTERNATIONAL GROUP HOLDINGS LIMITED
(HK STOCK CODE #8153, RIGHTS ISSUE)

Our Clients

INTERNAL CONTROL REVIEW IN RELATION TO PRIVATE ENTITIES APPLYING FOR INITIAL PUBLIC OFFER IN HONG KONG

ROMA HOLDINGS LIMITED
(HK STOCK CODE #8072)

DAFENG PORT HESHUN TECHNOLOGY COMPANY LIMITED
(HK STOCK CODE #8310)

JIANDE INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #865)

GOLDWAY EDUCATION GROUP LIMITED
(HK STOCK CODE #8160)

SHENGLONG SPLENDECOR INTERNATIONAL LIMITED
(HK STOCK CODE #8481)

IMS GROUP HOLDINGS LIMITED
(HK STOCK CODE #8136)

PRIME INTELLIGENCE SOLUTIONS GROUP LIMITED
(HK STOCK CODE #8379)

ELEGANCE COMMERCIAL AND FINANCIAL PRINTING GROUP LIMITED
(HK STOCK CODE #8391)

KINGSLEY EDUGROUP LIMITED
(HK STOCK CODE #8105)

AMUSE GROUP HOLDING LIMITED
(HK STOCK CODE #8545)

TONG KEE (HOLDING) LIMITED
(HK STOCK CODE #8305)

TYCOON GROUP HOLDINGS LIMITED
(HK STOCK CODE #3390)

INTERNAL CONTROL REVIEW/ RISK ADVISORY ENGAGEMENT

CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED
(HK STOCK CODE #8178)

CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED
(HK STOCK CODE #8116)

FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED
(HK STOCK CODE #627)

WUZHOU INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1369)

JIU RONG HOLDINGS LIMITED
(HK STOCK CODE #2358)

SANAI HEALTH INDUSTRY GROUP COMPANY LIMITED
(HK STOCK CODE #1889)

CHINA KINGSTONE MINING HOLDINGS LIMITED
(HK STOCK CODE #1380)

HUSCOKE HOLDINGS LIMITED
(HK STOCK CODE #704)

REAL GOLD MINING LIMITED
(HK STOCK CODE #246)

HUAZHANG TECHNOLOGY HOLDING LIMITED
(HK STOCK CODE #1673)

TIANHE CHEMICALS GROUP LIMITED
(HK STOCK CODE #1619)

SHIMAO GROUP HOLDINGS LIMITED
(HK STOCK CODE #813)

WEIQIAO TEXTILE COMPANY LIMITED
(HK STOCK CODE #2698)

FAR EAST HOLDINGS INTERNATIONAL LIMITED
(HK STOCK CODE #36)

BOSHIWA INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #1698)

RICHLY FIELD CHINA DEVELOPMENT LIMITED
(HK STOCK CODE #313)

CHINA HONGQIAO GROUP LIMITED
(HK STOCK CODE #1378)

KEYNE LIMITED
(HK STOCK CODE #9)

Our Clients

INTERNAL CONTROL REVIEW/ RISK ADVISORY ENGAGEMENT

ROMA HOLDINGS LIMITED
(HK STOCK CODE #8072)

MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED
(HK STOCK CODE #8147)

DAFENG PORT HESHUN TECHNOLOGY COMPANY LIMITED
(HK STOCK CODE #8310)

NNK GROUP LIMITED
(HK STOCK CODE #3773)

CHINA INTERNATIONAL DEVELOPMENT CORPORATION LIMITED
(HK STOCK CODE #0264)

RUIXIN INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #724)

QUANTUM THINKING LIMITED
(HK STOCK CODE #8050)

RENAISSANCE ASIA SILK ROAD GROUP LIMITED
(HK STOCK CODE #274)

SHI SHI SERVICES LIMITED
(HK STOCK CODE #8181)

FUTURE BRIGHT HOLDINGS LIMITED
(HK STOCK CODE #703)

CHINA NEW CITY COMMERCIAL DEVELOPMENT LIMITED
(HK STOCK CODE #1321)

SYNERGY GROUP HOLDINGS INTERNATIONAL LIMITED
(HK STOCK CODE #1539)

INTEGRATED WASTE SOLUTIONS GROUP HOLDINGS LIMITED
(HK STOCK CODE #923)

HAILIANG INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2336)

CHINA ASIA VALLEY GROUP LIMITED
(HK STOCK CODE #63)

BINGO GROUP HOLDINGS LIMITED
(HK STOCK CODE #8220)

SINO ICT HOLDINGS LIMITED
(HK STOCK CODE #365)

LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED
(HK STOCK CODE #1355)

SINOFORTUNE FINANCIAL HOLDINGS LIMITED
(HK stock code #8123)

TUNGTEX (HOLDINGS) COMPANY LIMITED
(HK stock code #518)

CHINA ENVIRONMENTAL ENERGY INVESTMENT LIMITED
(HK stock code #986)

FRESH EXPRESS DELIVERY HOLDINGS GROUP LIMITED
(HK stock code #1175)

GOOD RESOURCES HOLDINGS LIMITED
(HK stock code #109)

GME GROUP HOLDINGS LIMITED
(HK stock code #8188)

SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED
(HK stock code #1096)

CAPITAL VC LIMITED
(HK stock code #2324)

BIRMINGHAM SPORTS HOLDINGS LIMITED
(HK stock code #2309)

JIANDE INTERNATIONAL HOLDINGS LIMITED
(HK stock code #865)

CHINA TRUSTFUL GROUP LIMITED
(HK stock code #8265)

INTERNATIONAL GENIUS LIMITED
(HK stock code #33)

HYBRID KINETIC GROUP LIMITED
(HK stock code #1188)

TOUYUN BIOTECH GROUP LIMITED
(HK stock code #1332)

WAN KEI GROUP HOLDINGS LIMITED
(HK stock code #1718)

PROSPERITY INTERNATIONAL HOLDINGS (H.K.) LIMITED
(HK stock code #803)

CHINA OVERSEAS NUOXIN INTERNATIONAL HOLDINGS LIMITED
(HK stock code #464)

STATE ENERGY GROUP INTERNATIONAL ASSET HOLDINGS LIMITED
(HK stock code #918)

Our Clients

INTERNAL CONTROL REVIEW/ RISK ADVISORY ENGAGEMENT

SYNERTONE COMMUNICATION CORPORATION
(HK STOCK CODE #1613)

IMS GROUP HOLDINGS LIMITED
(HK STOCK CODE #8136)

AMUSE GROUP HOLDING LIMITED
(HK STOCK CODE #8545)

TONG KEE (HOLDING) LIMITED
(HK STOCK CODE #8305)

G-RESOURCES GROUP LIMITED
(HK STOCK CODE #1051)

CHINA EVER GRAND FINANCIAL LEASING GROUP CO., LTD
(HK STOCK CODE #379)

HYFUSIN GROUP HOLDINGS LIMITED
(HK STOCK CODE #8512)

CHINA ANCHU ENERGY STORAGE GROUP LIMITED
(HK STOCK CODE #2399)

LOTO INTERACTIVE LIMITED
(HK STOCK CODE #8198)

MAYER HOLDINGS LIMITED
(HK STOCK CODE #1116)

CHINA CREATIVE GLOBAL HOLDINGS LIMITED
(HK STOCK CODE #1678)

ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED
(HK STOCK CODE #8067)

GRAND T G GOLD HOLDINGS LIMITED
(HK STOCK CODE #8299)

REAL GOLD MINING LIMITED
(HK STOCK CODE #246)

GTI HOLDINGS LIMITED
(HK STOCK CODE #3344)

WORLD SUPER HOLDINGS LIMITED
(HK STOCK CODE #8612)

TECH PRO TECHNOLOGY DEVELOPMENT LIMITED
(HK STOCK CODE #3823)

CT VISION (INTERNATIONAL) HOLDINGS LIMITED
(HK STOCK CODE #994)

LIFE HEALTHCARE GROUP LIMITED
(HK stock code #928)

WINE'S LINK INTERNATIONAL HOLDINGS LIMITED
(HK stock code #8509)

MAN WAH HOLDINGS LIMITED
(HK stock code #1999)

MAN KING HOLDINGS LIMITED
(HK stock code #2193)

CHONG KIN GROUP HOLDINGS LIMITED
(HK stock code #1609)

KEEN OCEAN INTERNATIONAL HOLDING LIMITED
(HK stock code #8070)

SINOMAB BIOSCIENCE LIMITED
(HK stock code #3681)

GOLDEN CENTURY INTERNATIONAL HOLDINGS GROUP LIMITED
(HK stock code #91)

7ROAD HOLDINGS LIMITED
(HK stock code #797)

NATIONAL UNITED RESOURCES HOLDINGS LIMITED
(HK stock code #254)

CHINA METAL RESOURCES UTILIZATION LIMITED
(HK stock code #1636)

WAI CHUN BIO-TECHNOLOGY LIMITED
(HK stock code #660)

FY FINANCIAL (SHENZHEN) CO., LTD.
(HK stock code #8452)

WAI CHUN GROUP HOLDINGS LIMITED
(HK stock code #1013)

TWINTEK INVESTMENT HOLDINGS LIMITED
(HK stock code #6182)

KIDZTECH HOLDINGS LIMITED
(HK stock code #6918)

CHINA HARMONY AUTO HOLDING LIMITED
(HK stock code #3836)

UNIVERSE ENTERTAINMENT AND CULTURE GROUP COMPANY LIMITED
(HK stock code #1046)

Our Clients

INTERNAL CONTROL REVIEW/ RISK ADVISORY ENGAGEMENT

HUAZHANG TECHNOLOGY HOLDING LIMITED
(HK STOCK CODE #1673)

FARNOVA GROUP HOLDINGS LIMITED
(HK STOCK CODE #8153)

VICTORY SECURITIES (HOLDINGS) COMPANY LIMITED
(HK STOCK CODE #8540)

FULUM GROUP HOLDINGS LIMITED
(HK STOCK CODE #1443)

SUNDART HOLDINGS LIMITED
(HK STOCK CODE #1568)

NEW AMANTE GROUP LIMITED
(HK STOCK CODE #8412)

ENVIRONMENTAL, SOCIAL AND GOVERNANCE CONSULTING ENGAGEMENT

JIANDE INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #865)

SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED
(HK STOCK CODE #1096)

FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED
(HK STOCK CODE #627)

HAILIANG INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #2336)

CHINA BILLION RESOURCES LIMITED
(HK STOCK CODE #274)

INNO-TECH HOLDINGS LIMITED
(HK STOCK CODE #8202)

BIRMINGHAM SPORTS HOLDINGS LIMITED
(HK STOCK CODE #2309)

HUAJUN HOLDINGS LIMITED
(HK STOCK CODE #377)

TIANHE CHEMICALS GROUP LIMITED
(HK STOCK CODE #1619)

TIAN SHAN DEVELOPMENT (HOLDINGS) LIMITED
(HK STOCK CODE #2118)

CHINA GRAPHENE GROUP LIMITED
(HK STOCK CODE #63)

CHINA TRUSTFUL GROUP LIMITED
(HK STOCK CODE #8265)

MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED
(HK STOCK CODE #8147)

CAPITAL VC LIMITED
(HK STOCK CODE #2324)

LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED
(HK STOCK CODE #1355)

QUANTUM THINKING LIMITED
(HK STOCK CODE #8050)

FRESH EXPRESS DELIVERY HOLDINGS GROUP LIMITED
(HK STOCK CODE #1175)

CHINA OVERSEAS NUOXIN INTERNATIONAL HOLDINGS LIMITED
(HK STOCK CODE #464)

Our Clients

ENVIRONMENTAL, SOCIAL AND GOVERNANCE CONSULTING ENGAGEMENT

STATE ENERGY GROUP INTERNATIONAL ASSET HOLDINGS LIMITED (HK STOCK CODE #918)

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD (HK STOCK CODE #2362)

SYNERTONE COMMUNICATION CORPORATION (HK STOCK CODE #1613)

GRAND T G GOLD HOLDINGS LIMITED (HK STOCK CODE #8299)

AMUSE GROUP HOLDING LIMITED (HK STOCK CODE #8545)

REAL GOLD MINING LIMITED (HK STOCK CODE #246)

TONG KEE (HOLDING) LIMITED (HK STOCK CODE #8305)

GTI HOLDINGS LIMITED (HK STOCK CODE #3344)

MAYER HOLDINGS LIMITED (HK STOCK CODE #1116)

WORLD SUPER HOLDINGS LIMITED (HK STOCK CODE #8612)

CHINA FORDOO HOLDINGS LIMITED (HK STOCK CODE #2399)

CT VISION (INTERNATIONAL) HOLDINGS LIMITED (HK STOCK CODE #994)

HYFUSIN GROUP HOLDINGS LIMITED (HK STOCK CODE #8512)

LIFE HEALTHCARE GROUP LIMITED (HK STOCK CODE #928)

CHINA EVER GRAND FINANCIAL LEASING GROUP CO., LTD. (HK STOCK CODE 379)

CHINA METAL RESOURCES UTILIZATION LIMITED (HK STOCK CODE #1636)

XINHUA NEWS MEDIA HOLDINGS LIMITED (HK STOCK CODE #309)

FY FINANCIAL (SHENZHEN) CO., LTD. (HK STOCK CODE #8452)

SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED (HK STOCK CODE #1182)

CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD. (HK STOCK CODE #1940)

CHINA BEST GROUP HOLDING LIMITED
(HK STOCK CODE #370)

KEEN OCEAN INTERNATIONAL HOLDING LIMITED
(HK STOCK CODE #8070)

G.A. HOLDINGS LIMITED
(HK STOCK CODE #8126)

CHINA TIANYF HOLDINGS GROUP LIMITED
(HK STOCK CODE #8196)

NATIONAL UNITED RESOURCES HOLDINGS LIMITED
(HK STOCK CODE #254)

WAI CHUN BIO-TECHNOLOGY LIMITED
(HK STOCK CODE #660)

WAI CHUN GROUP HOLDINGS LIMITED
(HK STOCK CODE #1013)

KIDZTECH HOLDINGS LIMITED
(HK STOCK CODE #6918)

ZHONGZHENG INTERNATIONAL COMPANY LIMITED
(HK STOCK CODE #943)

NEW AMANTE GROUP LIMITED
(HK STOCK CODE #8412)

ZHONGHUI CHINA

Vision

To be the most influential and innovative professional service provider in China.

Global Network

ZHONGHUI is a member of one of the world's largest accounting network - Kreston International. Kreston now covers 90 countries with 660 offices providing a resource of over 18,000 professional and support staff.



Branches

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• Shenzhen	• Chengdu	• Nanjing
• Ningbo	• Wuxi	• Suzhou
• Jinan	• Taiyuan	• Tianjin
• Xining	• Wuhan	• Fuzhou
• Luoyang	• Urumqi	• Changsha
• Nanchang	• Chongqing	• Xiamen

The Clients

中国石油 KFC 中国移动通信 CHINA MOBILE Google 中国建设银行 China Construction Bank

Hornors and Professional Talents

- Ranked No. 1 among all CTA firms throughout China in 2011, 2012 & 2013
- Ranked No. 10 among all CPA firms throughout China in 2013 (excluding Big 4)
- 10 top-grade China certified public tax agents (Total 23 agents in China)
- 11 leading talents in the reserve of certified public accountants recognized by the Ministry of Finance
- 1 full-time member of the 12th and 13th Main-Board Capital Market Issuance Examination Commission, CSRC
- 1 full-time member of the 3rd and 4th Growth Enterprises Capital Market Issuance Examination Commission, CSRC



Professional Services

- **Audit and assurance services**
  IPO audit, financial and tax due diigence…
- **Taxation services**
  IPO Tax structuring advice, international tax services…
- **Valuation**
  Corporate business and assets appraisal, intangible assets appraisal…
- **Management consulting**
  Consultancy of risk management, information technology…
- **Project consulting**
  Engineering project tender agency…

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